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建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

VOLUNTARY ANNOUNCEMENT
FULL REPAYMENT OF US\$500,000,000 6.875% SENIOR NOTES
DUE 2022

This is a voluntary announcement made by Central China Real Estate Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the US\$500,000,000 6.875% senior notes due August 2022 (ISIN: XS2037190514) (the “**August 2022 Notes**”). The August 2022 Notes are listed on the Singapore Exchange Securities Trading Limited and matured on 8 August 2022 (the “**Maturity Date**”). As of the date of this announcement, the Company has wired the full amount to the paying agent for the August 2022 Notes for the settlement of outstanding principal amount and accrued interest of the August 2022 Notes.

All the August 2022 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 8 August 2022

As at the date of this announcement, the Board comprises seven Directors, of which Mr. Wu Po Sum is executive Director, Ms. Wu Wallis (alias Li Hua), Mr. Deng Gaoqiang and Mr. Shi Song are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.

* *For identification purposes only*