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建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

REDEMPTION OF 6.75% SENIOR NOTES DUE 2021

Reference is made to the announcements of Central China Real Estate Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 2 November 2016, 9 November 2016, 27 September 2019 and 14 October 2019 in relation to the 6.75% senior notes due November 2021 (ISIN: XS1512966372), (the “**November 2021 Notes**”), as well as the announcements of the Company dated 12 October 2021, 28 October 2021 and 2 November 2021 (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The November 2021 Notes are listed on the Singapore Exchange Securities Trading Limited and matured on 8 November 2021 (the “**Maturity Date**”).

The Company has redeemed all outstanding November 2021 Notes in full (the “**Redemption**”) on the Maturity Date at the redemption price (the “**Redemption Price**”) equal to the principal amount of all outstanding November 2021 Notes, which is US\$363,220,000, together with interest in an amount equal to US\$12,258,675 accrued to (but not including) the Maturity Date. The Redemption Price paid by the Company on the Maturity Date is US\$375,478,675.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, all the November 2021 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 8 November 2021

As at the date of this announcement, the Board comprises eight Directors, of which Mr. Wu Po Sum and Mr. Wang Jun are executive Directors, Mr. Lim Ming Yan, Ms. Wu Wallis (alias Li Hua) and Ms. Chen Ying are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.

** For identification purposes only*