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**建業地產股份有限公司 \***

**Central China Real Estate Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 0832)

**VOLUNTARY ANNOUNCEMENT  
REMITTANCE OF FUNDS TO TRUSTEE  
IN RELATION TO 6.75% SENIOR NOTES  
DUE NOVEMBER 2021**

This is a voluntary announcement made by Central China Real Estate Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 2 November 2016, 9 November 2016, 27 September 2019 and 14 October 2019 in relation to the 6.75% senior notes due November 2021 (ISIN: XS1512966372), (the “**November 2021 Notes**”), as well as the announcements of the Company dated 9 September 2021, 12 September 2021, 20 September 2021, 6 October 2021, 12 October 2021 and 28 October 2021 (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As at the date of this announcement, the Company has remitted funds in an aggregate amount representing the outstanding principal amount and accrued interest of the November 2021 Notes to the Trustee for the payment of such amount under the November 2021 Notes.

**Noteholders and potential investors are advised to exercise caution when dealing in any senior notes of the Company.**

By order of the Board  
**Central China Real Estate Limited**  
**Wu Po Sum**  
*Chairman*

Hong Kong, 2 November 2021

*As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Wang Jun and Mr. Yuan Xujun are executive Directors, Mr. Lim Ming Yan, Ms. Wu Wallis (alias Li Hua) and Ms. Chen Ying are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.*

*\* For identification purposes only*