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建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

VOLUNTARY ANNOUNCEMENT

RMB3 BILLION REMITTANCE IN RELATION TO 6.75% SENIOR NOTES DUE NOVEMBER 2021

This is a voluntary announcement made by Central China Real Estate Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 2 November 2016, 9 November 2016, 27 September 2019 and 14 October 2019 in relation to the 6.75% senior notes due November 2021 (ISIN: XS1512966372), (the “**November 2021 Notes**”), as well as the announcements of the Company dated 9 September 2021, 12 September 2021, 20 September 2021, 6 October 2021 and 12 October 2021 (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As at the date hereof, the Company has remitted funds in an aggregate amount of RMB3 billion from its onshore bank account(s) in the People's Republic of China to its offshore bank accounts. The Company intends to utilize the remitted funds to settle the outstanding principal amount and accrued interest of the November 2021 Notes at its maturity in accordance with the terms and conditions of the November 2021 Notes.

Noteholders and potential investors are advised to exercise caution when dealing in any senior notes of the Company.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 28 October 2021

As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Wang Jun and Mr. Yuan Xujun are executive Directors, Mr. Lim Ming Yan, Ms. Wu Wallis (alias Li Hua) and Ms. Chen Ying are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.