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**建業地產股份有限公司\***

**Central China Real Estate Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 0832)

**PROPOSED SPIN-OFF AND SEPARATE LISTING  
OF CENTRAL CHINA MANAGEMENT COMPANY LIMITED  
ON THE MAIN BOARD OF THE STOCK EXCHANGE  
OF HONG KONG LIMITED**

**LISTING OF CENTRAL CHINA MANAGEMENT  
COMPANY LIMITED  
AND  
COMMENCEMENT OF DEALINGS OF THE CCMGT SHARES**

**Sole Financial Advisor to the Company and CCMGT**



**BNP PARIBAS**

The Board is pleased to announce that following the completion of the Global Offering (including the Preferential Offering) and the Distribution, listing of CCMGT on the Main Board of the Stock Exchange took place on 31 May 2021 and dealings in the CCMGT Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 31 May 2021.

## **INTRODUCTION**

Reference is made to the announcements of the Company dated 10 November 2020, 7 April 2021, 30 April 2021, 3 May 2021, 4 May 2021, 12 May 2021, 18 May 2021 and 28 May 2021 in relation to the proposed spin-off of CCMGT and separate listing of the CCMGT Shares on the Main Board of the Stock Exchange. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in such announcements.

## **LISTING OF CCMGT AND COMMENCEMENT OF DEALINGS OF THE CCMGT SHARES**

The Stock Exchange has granted the listing of, and permission to deal in, the CCMGT Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering (including the Preferential Offering) and the Distribution: (i) listing of CCMGT on the Main Board of the Stock Exchange took place on 31 May 2021; and (ii) dealings in the CCMGT Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 31 May 2021. The CCMGT Shares are traded in board lots of 2,000 each and the stock code is 9982.

Upon completion of the Global Offering (including the Preferential Offering) and the Distribution, the Company will not retain any interest in the issued share capital of CCMGT.

By Order of the Board  
**Central China Real Estate Limited**  
**Wu Po Sum**  
*Chairman*

Hong Kong, 31 May 2021

*As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Wang Jun and Mr. Yuan Xujun are executive Directors, Mr. Lim Ming Yan, Ms. Wu Wallis (alias Li Hua) and Ms. Chen Ying are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.*

\* *For identification purposes only*