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**建業地產股份有限公司\***

**Central China Real Estate Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 0832)

**RESULTS OF CONSENT SOLICITATION IN RESPECT OF**  
**(I) 6.75% SENIOR NOTES DUE 2021 (ISIN: XS1512966372);**  
**(II) 6.50% SENIOR NOTES DUE 2021 (ISIN: XS1759562710);**  
**(III) 7.25% SENIOR NOTES DUE 2023 (ISIN: XS1984473071);**  
**(IV) 6.875% SENIOR NOTES DUE 2022 (ISIN: XS2037190514);**  
**(V) 7.90% SENIOR NOTES DUE 2023 (ISIN: XS2076398184);**  
**(VI) 7.25% SENIOR NOTES DUE 2024 (ISIN: XS2102302200);**  
**AND**  
**(VII) 6.875% SENIOR NOTES DUE 2021 (ISIN: XS2115155033)**

This announcement is made by Central China Real Estate Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 14 September 2020 (the “**Announcement**”) in relation to the Consent Solicitation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As indicated in the Consent Solicitation Statement dated 14 September 2020, the Consent Solicitation expired at 5:00 p.m., Central European Summer Time, on 23 September 2020.

The Company announces that it has received the Requisite Consents (as defined in the Consent Solicitation Statement) necessary to effect the Proposals. As the Requisite Consents have been obtained, the Company and the Subsidiary Guarantors (as defined in the Indentures) intend to execute and deliver to the Trustee a supplemental indenture with respect to each of the Indentures as soon as practicable to give effect to the Proposals, subject to the other conditions as set forth in the Consent Solicitation Statement being met or waived.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

For further information in relation to the Consent Solicitation, please contact the Information and Tabulation Agent for the Consent Solicitation, Morrow Sodali (telephone: +44 208 089 3287 or +852 2158 8405; email: [ccre@investor.morrowsodali.com](mailto:ccre@investor.morrowsodali.com); website: <https://bonds.morrowsodali.com/ccre>).

## **FORWARD-LOOKING INFORMATION**

Forward-looking statements in this announcement, including those statements relating to the Consent Solicitation, such as the payment of the consent fee and the execution of the supplemental indenture, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for the Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition permitting termination or amendment of the Consent Solicitation.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Central China Real Estate Limited**  
**Wu Po Sum**  
*Chairman*

Hong Kong, 24 September 2020

*As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Wang Jun and Mr. Yuan Xujun are executive Directors, Mr. Lim Ming Yan, Ms. Wu Wallis (alias Li Hua) and Ms. Chen Ying are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.*

\* *For identification purposes only*