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**建業地產股份有限公司\***

**Central China Real Estate Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 0832)

## **REDEMPTION OF SENIOR NOTES DUE 2021**

Reference is made to the announcement (the “**Announcement**”) of Central China Real Estate Limited (the “**Company**”) dated 15 April 2015 in relation to the issuance of 8.75% Senior Notes due 2021 (the “**2015 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms of the Indenture, the Company announces today that it has informed the Trustee that all outstanding 2015 Notes will be redeemed in full on 10 July 2020 (the “**Redemption Date**”) at a redemption price equal to 102.188% of the principal amount thereof, plus accrued and unpaid interest to (but not including), the Redemption Date (the “**Redemption Price**”).

As of the date of this announcement, the principal amount of the 2015 Notes outstanding is US\$300,000,000.

Upon redemption of the outstanding 2015 Notes on the Redemption Date, all the redeemed 2015 Notes will be cancelled.

By order of the Board  
**Central China Real Estate Limited**  
**Wu Po Sum**  
*Chairman*

Hong Kong, 10 June 2020

*As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Liu Weixing, Mr. Wang Jun and Mr. Yuan Xujun are executive Directors, Mr. Lim Ming Yan and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.*

\* *For identification purposes only*