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建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 29 APRIL 2020**

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (“**EGM**”) of Central China Real Estate Limited (the “**Company**”) dated 14 April 2020. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**” and each a “**Director**”) of the Company hereby announces that at the EGM held on 29 April 2020, the resolution (the “**Resolution**”) proposed at the EGM as set out in the notice of the EGM dated 14 April 2020 were duly passed by the holders (the “**Shareholders**”) of the shares (the “**Shares**” and each a “**Share**”) of the Company by way of poll.

The branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM. The poll results of the EGM are as follows:

Ordinary Resolution		Number of votes cast and approximate percentage of total number of votes cast	
		For	Against
1.	To approve the entering into of the Subscription Agreement, the Deed of Guarantee, the Counter Indemnity and Facility Agreement, the provision of Financial Assistance and the transactions contemplated thereunder as set out in the Circular and to authorize any one Director to do all such acts and things and execute all such documents in connection with the Subscription Agreement, the Deed of Guarantee, the Counter Indemnity and Facility Agreement, the provision of Financial Assistance and the transactions contemplated thereunder.	278,386,839 (99.1%)	2,608,670 (0.9%)
As more than 50% of the votes were cast in favour of the Resolution, the Resolution were duly passed by way of poll as an ordinary resolution of the Company.			

As at the date of the EGM, the total number of issued Shares was 2,749,758,120.

Mr. Wu and his associate (namely, Joy Bright Investments Limited), who owned approximately 74.35% of the Company at the date of the EGM, are regarded as being interested in the provision of Financial Assistance and therefore have abstained from voting on the Resolution shown as above at the EGM. As such, the total number of Shares entitling the holders to attend and vote in respect of the ordinary resolution at the EGM was 705,326,253 shares (representing approximately 25.65% of the total issued share capital of the Company). Save as disclosed above, no other Shareholder was required under the Rule 13.40 of the Listing Rules to attend and abstain from voting in favour of the Resolution at the EGM, and none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 29 April 2020

As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Liu Weixing, Mr. Wang Jun and Mr. Yuan Xujun are executive Directors, Mr. Lim Ming Yan and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.

* *For identification purposes only*