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建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
DISCLOSEABLE AND CONNECTED TRANSACTION
PROVISION OF FINANCIAL ASSISTANCE TO
JIAYAO GLOBAL INVESTMENTS LIMITED**

Reference is made to the announcements of the Company dated 12 February 2020 and 4 March 2020 (the “**Announcements**”) in respect of, among other things, the provision of Financial Assistance. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context herein requires otherwise.

As set out in the Announcements, a circular containing, amongst other things, (i) details of the connected transaction in respect of the provision of Financial Assistance; (ii) a letter from the Independent Board Committee to the Independent Shareholders in relation to the connected transaction in respect of the provision of the Financial Assistance; (iii) a letter from the Independent Financial Adviser in relation to the connected transaction in respect of the provision of the Financial Assistance; and (iv) a notice convening the extraordinary general meeting, as well as any other information required to be disclosed under the Listing Rules, will be despatched by the Company to the Shareholders on or before 6 April 2020.

As the Company requires additional time for preparing and finalising the information to be contained in the Circular pursuant to the Listing Rules, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 14 April 2020.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 6 April 2020

As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Liu Weixing, Mr. Wang Jun and Mr. Yuan Xujun are executive Directors, Mr. Lim Ming Yan and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.

* *For identification purposes only*