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**建業地產股份有限公司\***

**Central China Real Estate Limited**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 0832)

## **COMPLETION OF REDEMPTION OF 8.00% SENIOR NOTES DUE 2020**

Reference is made to the announcements (the “**Announcements**”) of Central China Real Estate Limited (the “**Company**”) dated 22 January 2013 and 16 April 2019 in relation to the issuance of 8.00% Senior Notes due 2020 (the “**2013 Notes**”) and redemption of the 2013 Notes, respectively. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the announcement of the Company dated 16 April 2019, the Company has notified the Trustee its intention to redeem all of its outstanding 2013 Notes. On 16 May 2019 (the “**Redemption Date**”), the Company has redeemed an aggregate principal amount of US\$200,000,000, representing all of its outstanding 2013 Notes on the Redemption Date, at the redemption price equal to 100% of the aggregate principal amount of such 2013 Notes, plus accrued and unpaid interest of US\$4,800,000 to (but not including) the Redemption Date. The total amount paid for redemption of the 2013 Notes by the Company was US\$204,800,000. Following the completion of the said redemption, there are no outstanding 2013 Notes in issue.

By order of the Board  
**Central China Real Estate Limited**  
**Wu Po Sum**  
*Chairman*

Hong Kong, 17 May 2019

*As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Liu Weixing and Mr. Wang Jun are executive Directors, Mr. Lucas Ignatius Loh Jen Yuh, Mr. Puah Tze Shyang and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.*

\* *For identification purposes only*