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建業地產股份有限公司*

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

REDEMPTION OF SENIOR NOTES DUE 2020

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “Announcement”) of Central China Real Estate Limited (the “Company”) dated 22 January 2013 in relation to the issuance of 8.00% Senior Notes due 2020 (the “2013 Notes”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the terms of the Indenture, the Company announces today that it has informed the Trustee that all outstanding 2013 Notes will be redeemed in full on 16 May 2019 (the “Redemption Date”) at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest to (but not including), the Redemption Date (the “Redemption Price”).

As of the date of this announcement, the principal amount of the 2013 Notes outstanding is US\$200,000,000.

Upon redemption of the outstanding 2013 Notes on the Redemption Date, all the redeemed 2013 Notes will be cancelled.

On behalf of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 16 April 2019

As at the date of this announcement, the Board comprises nine Directors, of which Mr. Wu Po Sum, Mr. Liu Weixing and Mr. Wang Jun are executive Directors, Mr. Lucas Ignatius Loh Jen Yuh, Mr. Puah Tze Shyang and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Xin Luo Lin and Dr. Sun Yuyang are independent non-executive Directors.

* *For identification purposes only*